

Name: \_\_\_\_\_

Email: \_\_\_\_\_

License Type:  Producer Processor Wholesaler Lab Retailer Medical Grow Site

#	Enhancement Request	Notes	Rank
1	Add history tab to sales receipt to reflect edits - name of who did it, what the change was, timestamp of the edit/modification		
2	Make Package Notes a column, so that it is filterable/sortable.	Can be completed in the same way lab notes were done - plus sortable/filterable	
3	Ability to choose a default license upon login.		
4	+X contents (number of source packages) on righthand side of repack modal		
5	quantity in repack template for lefthand side (new child packages)		
6	Adding the ability to edit/void/correct home delivery receipts once they have been finalized.	need guard rails on what's editable; at minimum, price as field on complete screen	
7	keep history of voided manifests (no "voided" tab currently)	drilldown only, no ability to print pdf manifest	
8	When clicking "new transfer," have section to select/populate from existing template (i.e. don't require to go to template screen to use, integrate into transfers section)		
9	A simplified delivery recording process that does not require delivery staff to have full access to Metrc.	Permissions refinement between viewing, creating + editing + void, complete	
10	More generated report options such as: Average Weight Harvested Per Plant per Harvest	20 days for the example provided	
11	Create a report for destroyed immature plants which includes 'Reason'.	Report request	

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12	Do not allow transfer manifests to have a Departure Time that is AFTER the Arrival Time.	Highlight red around the fields with incorrect values and prevent creation of the manifest (server side validation is sufficient)	
13	Upload package wholesale price to transfer CSV upload		
14	in repack modal, only include relevant uoms in list (if weight based, don't show gallons)		
15	Lab enters quantity, system auto passes/fails		
16	in repack modal: confirmation required if parent tag and child tag have same UOM but qty differs	All source packages are the Same Item category and Same UoM, then verify that quantity math adds up. Will be a confirmation box under the new package quantity	
17	If doing anything to more than 70 plants at a time, gives "page not found" error	Still only allows specific number (100?) before "page not found; harvests, changing growth phase, creating batches all have upper limits	
18	In lab results tab, Show source tag(s) from which sample was taken		
19	expand character limits for notes field for adjustments, change to text box rather than single line text field		
20	Expand discontinue to allow if created and rejected and nothing else happened		
21	Multiple Item Name Delete - currently can only delete one item at a time. Allow selection of multiple items for purpose of deleting.	Would <i>consider</i> adding in the admin area except employees, users, tag orders, etc. Would do in items, strains, rooms	

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23	Wholesale transfers -- total summed price of all packages on the manifest - per stop/destination		
24	"Each of eaches"	When creating count-based items, allow for "X per unit" to be count-based unit of measure. Must be configurable by state which item categories can do "each per eaches" vs must do "weight per each".	
25	"voluntary return" to go to processing job or harvest batch and cascade flag (yellow) to downstream licensees with derived packages in inventory		
26	License activity log dashboard - time stamped "who did what"; filtered/sorted by user	Data retention limits: not possible for all time, maybe possible for defined time period (e.g. last X days/hours) -- table would purge anything in excess of timeframe	
27	Ability to create canned filters on packages screen	"auto filters" in the grid	
28	In packages, tab for packages on pending incoming manifests		
29	Status column in manifests (shipped, accepted, "active"/"inactive") - filterable column, not only greyed out for visual "clue"		
30	No plant stands - remove from order (another quantity field - they can reduce the number down to zero)		
31	Ability to use CSV to repackage		
32	sum of qty per category (and/or product type) on the manifest in the manifest grid (use case = seeing whether triggers "24 hour wait period" for what's included in aggregate)		
33	add expiration date to perishable items in metrc -> flag to discuss olcc/metrc		

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34	Change package UOM of items by weight. Currently, if a package is in lbs, a new item must be created to make it grams.	"change UoM feature" - sort of like the "oops I need to designate as trade sample after the fact"	
35	In "Create Plantings From Vegetative Plants" pop up menu in "Plants" Section, allow notes field (at batch level allow the note to be created/edited)		
36	tab for inactive rejected packages (to see what has already come back and been returned)	Add a column with an indicator - show how many packages were rejected/accepted. Able to filter based on that column	
37	method to tally/report trade samples (on both sides - sender and receiver) sent to/received from each license, by product type, and over a defined time period (last X days?)	Report that identifies Trade samples sent/received over a date range.	
38	Batch download reports within a license -- queue up reports to run in background with same date range (select which X reports to run and download with identical time range)		
39	Buttons travel with scroll; and/or freeze entire heading area		
40	Package drilldown - easy "click to" to actual receipt; universal search tab for receipts?		
41	Create new item within package creation screen - when entering item for the new tag, "oops I don't have that item" currently have to exit out, go to item to create, then go back to package creation -- want to not have to exit out of package creation; <b>AND/OR</b> Package modal item lookup reflects live item list without screen refresh (so that can create item in new tab while still in modal)		
42	"move/add package on manifest to new manifest" as one step, rather than edit original to remove, then go to packages and create new manifest		

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43	permissions at the room/"location" level - user can't see or edit packages if they don't have permission to the room/location that it's in in metrc		
44	Adding pricing field into items (\$X per Y UoM), would pre-load (based on actual qty being transferred) into wholesale price on manifest, but wholesale price would be editable; editable at item level, changes tracked in item history		
45	DOR report - by Metrc category, qty sold (both ea AND raw weight based on unit weight * units) and total price - columns for taxed sales (to consumers), columns for untaxed (medical) sales		
46	Print labels based on test results - THC per unit and serving, test date, (harvest and/or mfr date?)		
47	"Are you sure" before transfers to retail at the individual lab results level (e.g. to tx to retail, needs pesticides but is missing pesticides)		
48	Metrc support portal - manager/owner of license being able to see tickets submitted for that license, regardless of which worker permit submitted it		
49	Harvest date as a filterable/sortable column in packages grid - for multi harvest packages, show it as max (most recent) harvest date		
50	Upload PDF as "attachment" to manifest - use case e.g. upload COA with "yes they can do this" note from OLCC; invoice for manifest, etc		
51	when highlighting rows, show count of how many you've highlighted		
52	User customization of options for "show X" in the grid, e.g. user ability to add "35" as an option to the displayed number of rows (and/or, type in specific number to show X rows, don't only have as a drop down)		
53	Add phone number to the stored driver information - but still be able to edit once pulled into a specific manifest		